



“Fortune 500® Services for the Small Business Owner”

Complete Corporate Services... (as low as \$99)

Utilize corporations and dba's the right way, for Protection and Corporate Credit (Corporation or LLC).

- » **Asset Protection:** Protect your personal assets from business creditors and potential lawsuits.
- » **Limited Liability:** A corporation is a separate entity and is considered a “legal person” by the I.R.S.
- » **Credibility:** Adding "Inc" or "LLC" to your business name adds instant credibility to your vendors.
- » **Big Company Appeal:** Improve your sole proprietorship or ‘Mom and Pop’ image.
- » **Tax Benefits:** A proper corporate business structure can save you considerable money in tax savings.
- » **Quick Formation:** We're faster than most - your new entity can be formed in as little as five (5) days.
- » **Corporate Credit:** Stop affecting your personal credit and use the corporation to secure credit!

Advisory Services & Corporate Finance...

We have the ability to finance your working capital needs. Depending upon your industry, assets and leverage, we may be able to secure financing for your company. This means that you can have the working capital that you need to grow your business to a whole new level. **We're more flexible than banks** and cater our financing programs and services to fit your needs.

- » **Transaction Sizes:** From \$5,000 up to \$3,000,000...and much higher, depending upon collateral
- » **Sources of Capital:** Most of our financing comes from private lending sources – **not banks!**
- » **Application Process:** A one (1) page application to review vital company information.
- » **Advisory Services:** We're **the** consulting firm for small business; finance, M&A, LBO's...
- » **Industry Generalists:** We're 'category agnostic' and work across multiple industry segments.

ABOUT US: The Fidelis Agency, Inc. is a boutique Investment Banking firm that caters to small to mid-size, early and mid-stage companies. **You do not need to be the next Google™ of your industry in order to have an investment banker on your team.**

We look forward to being part of your success story!

FAX THIS LETTER BACK TO 760-733-3411, or CALL 760-868-2099 for additional information on our Business Services. Please visit us at www.FidelisAgency.com

Company _____
Contact _____ Title _____
Street Address _____
City _____ State _____ Zip _____
Phone # _____ Fax # _____
E-Mail _____